

MARKET RELEASE

8 May 2014

FEORE LIMITED

TRADING HALT

The securities of FeOre Limited (the "Company") will be placed in Trading Halt Session State immediately at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 12 May 2014 or when the announcement is released to the market.

Security Code: FEO

Andy Weaver

Adviser, Listings Compliance (Sydney)



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By email: Andrew.Weaver@asx.com.au

8 May 2014

Andy Weaver
Advisor, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andy

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, FeOre Limited (Company) requests a trading halt of its securities from ASX.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

- 1. The reason for the trading halt is that the Company intends to make an announcement regarding the sale of Topone Star Investments Limited.
- 2. The Company requests that the trading halt continue until the earlier of commencement of trading on Monday, 12 May 2014 or when the announcement referred to in paragraph 1 is released to the market.
- 3. The event which will end the trading halt is the announcement referred to in paragraph 1.
- The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully